FRIDAY

Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	27573	-114	-0.41
NIFTY	8328	-34	-0.41

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	58.63	+0.67
HDFCBANK	60.16	+0.94
ICICIBK	10.15	+1.20
INFY	15.41	-0.26
TATAMOTOR	31.14	+1.04
WIPRO	11.82	-0.76

FII AND MF ACTIVITY	
SYMBOL	In Crs.
FIIs Eq (Provisional)	-254.10
FIIs Index Future	-1247.13
FIIs Index Options	767.29
FIIs Stock Future	-496.97
FIIs Stock Options	-76.59
DIIs Eq (Provisional)	79.08

CURRENCY	
RBI RATE	09-JUL-2015
RUPEE - $	63.5065
EURO	70.4986
YEN 10	52.3000
GBP	97.8508

MARKET PLUSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	17548	+33	+0.19
NASDAQ	4922	+12	+0.26
NIKKEI	19937	+81	+0.41
HANG SENG	24910	+517	+2.12
SGX NIFTY	8366	+20	+0.24

WORLD COMMODITIES		
FUTURE	U$$	CHANGES
CRUDE	53.10	+0.32
NATURAL GAS	2.741	+0.015
GOLD	1160.1	+0.9
SILVER	15.425	+0.0064
COPPER	2.5585	+0.0070

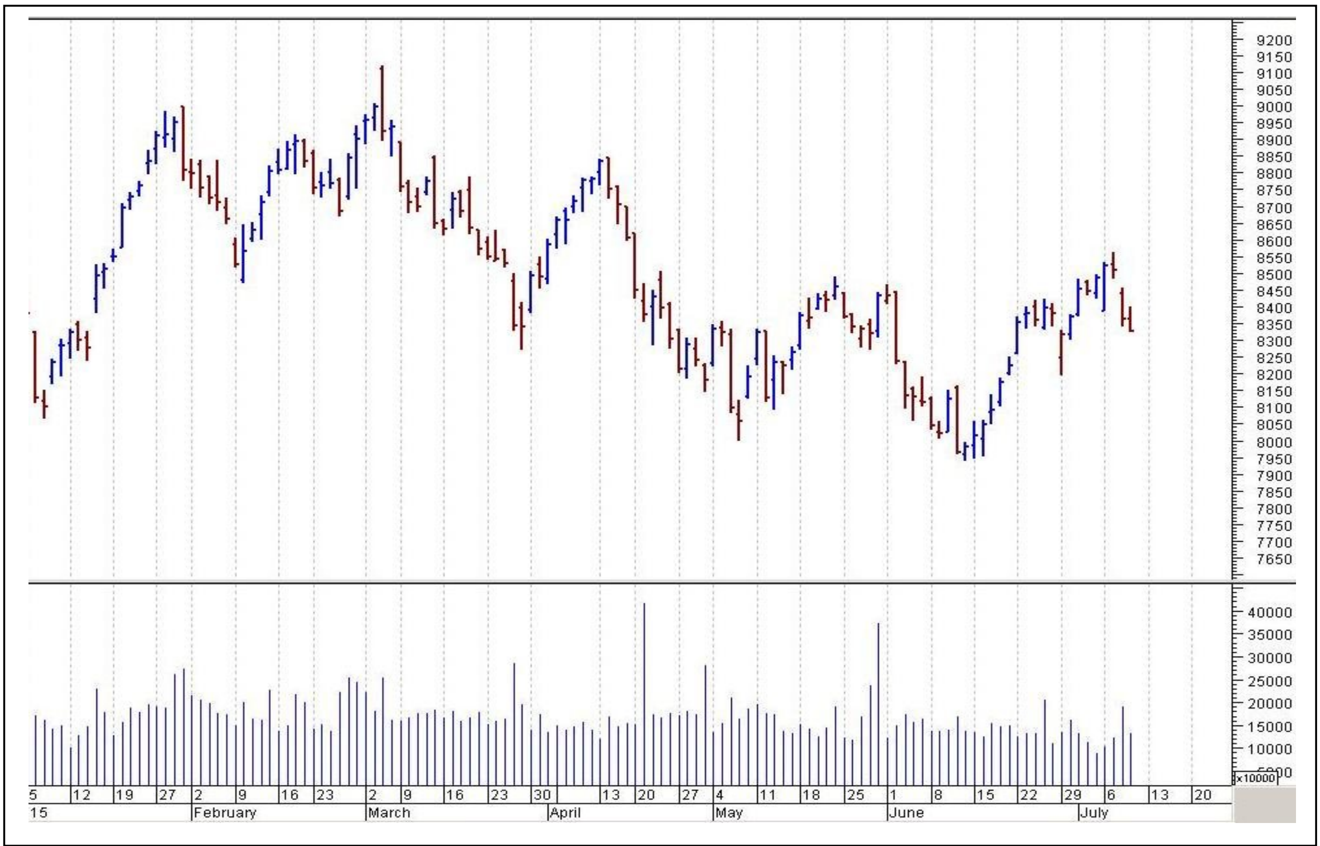
WORLD EVENTS

- US: Fed Chair Yellen Speaks
- UK: Trade Balance
- Construction Output m/m

TOP STORY

- ICICI Bank (ET) Bank may sell home finance arm for `4400 cr. Citibank roped in to find buyers.
- TCS Q1 Net Profit Down 3.3% At `5,709 Cr Vs `5,905.9 Cr (QoQ) Revenue Up 6% At `25,668 Cr Vs `24,219.8 Cr (QoQ).
- Cipla Says Board Approves Divestment Of Consumer Healthcare Biz To Wholly Owned Arm On Slump Sale Basis For `10.5 Cr
- Monnet Ispat To Enter Into Discussion With JSW To Sell Controlling Stake In Monnet Power
- RS Software Q1 Cons Net Profit Down 28.4% At `11.1 Cr Vs `15.5 Cr (QoQ). Cons Total Income Down 7.1% At `77.4 Cr Vs `83.3 Cr (QoQ)
- Adani Ports in talks to buy Warburg Pincus' 31.5% stake in Gangavaram port in Andhra Pradesh: ET
- Govt may sell 10% stake in IOC by August.

NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks ended the choppy day of trade in red with a cut of around half a percent on Thursday, as investors remained on sidelines ahead of the corporate results season, Traders also eyed macro economic data i.e. consumer price inflation (CPI) and index of industrial production (IIP) to be released Today. For today's trade Nifty likely to trade in the range between 8340 – 8360 in the upper side and 8300 – 8270 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8328	8300	8270	8250	8210	8340	8360	8380	8410
USDINR	63.6225	63.54	63.44	63.35	63.21	63.69	63.77	63.84	63.96

FUTURES CORNER					
SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
CENTURYTEX	708.35	702	715	722	TRADING CALL
BATAINDIA	1141.15	1132	1452	1462	TRADING CALL
LT	1850.95	1842	1862	1872	TRADING CALL

EQUITY CORNER					
SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
OPTOCIRCUT	21.35	20.5	23.5	25	TRADING CALL
NELCO	78.2	76.5	82.5	85	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL					
SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ZENIFIB	WALLFORT FINANCIAL SERVICES LTD	B	25,000	68.25
SUBEX	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	S	1,100,000	15.82

BULK DEALS (NSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUBEX	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A SV FCCB	SELL	3269854	15.78
EROSMEDIA	SKAGEN KON TIKI VERDIPAPIRFOND	BUY	757550	475.37
EROSMEDIA	JUPITER ASSET MGT A/C NWB PLC AS TRUSTEE JUPITER INDIA FD	SELL	537954	481.69

SCRIP'S IN F&O BAN (To resume for normal trading below 80% of market wide limit required)
AMTEKAUTO

NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1485.05	1470.87	1456.68	1484.43	1498.62	1512.18
AMBUJACEM	242.15	239.55	236.95	242.10	244.70	247.25
ASIANPAINT	796.95	789.67	782.38	802.28	809.57	822.18
AXISBANK	571.70	566.27	560.83	571.83	577.27	582.83
BAJAJ-AUTO	2511.25	2488.27	2465.28	2523.13	2546.12	2580.98
BANKBARODA	152.95	151.00	149.05	153.00	154.95	156.95
BHARTIARTL	433.90	428.50	423.10	435.70	441.10	448.30
BHEL	264.30	257.43	250.57	261.62	268.48	272.67
BPCL	866.65	847.68	828.72	882.22	901.18	935.72
CAIRN	165.15	163.02	160.88	166.33	168.47	171.78
CIPLA	641.15	634.03	626.92	644.47	651.58	662.02
COALINDIA	417.15	414.83	412.52	418.77	421.08	425.02
DRREDDY	3732.05	3709.43	3686.82	3734.17	3756.78	3781.52
GAIL	367.15	363.50	359.85	369.40	373.05	378.95
GRASIM	3516.65	3495.32	3473.98	3527.53	3548.87	3581.08
HCLTECH	917.45	906.80	896.15	922.90	933.55	949.65
HDFC	1285.30	1278.40	1271.50	1288.75	1295.65	1306.00
HDFCBANK	1074.05	1063.80	1053.55	1070.35	1080.60	1087.15
HEROMOTOCO	2604.75	2559.92	2515.08	2584.93	2629.77	2654.78
HINDALCO	104.00	101.50	99.00	103.20	105.70	107.40
HINDUNILVR	921.55	911.03	900.52	922.92	933.43	945.32
ICICIBANK	309.50	306.48	303.47	308.72	311.73	313.97
IDEA	179.85	178.57	177.28	180.53	181.82	183.78
IDFC	152.25	150.53	148.82	151.92	153.63	155.02
INDUSINDBK	893.00	879.70	866.40	888.55	901.85	910.70
INFY	938.00	926.03	914.07	946.02	957.98	977.97
ITC	310.60	308.67	306.73	311.78	313.72	316.83
KOTAKBANK	705.20	697.53	689.87	708.77	716.43	727.67
LT	1848.90	1825.77	1802.63	1838.38	1861.52	1874.13
LUPIN	1886.15	1875.65	1865.15	1890.50	1901.00	1915.85
M&M	1264.00	1252.78	1241.57	1272.22	1283.43	1302.87
MARUTI	3935.65	3920.13	3904.62	3944.02	3959.53	3983.42
NMDC	113.95	112.27	110.58	113.58	115.27	116.58
NTPC	131.10	130.15	129.20	131.65	132.60	134.10
ONGC	298.70	295.77	292.83	300.33	303.27	307.83
PNB	143.90	142.43	140.97	144.22	145.68	147.47
POWERGRID	137.00	136.42	135.83	137.48	138.07	139.13
RELIANCE	987.40	980.03	972.67	990.52	997.88	1008.37
SBIN	267.75	266.07	264.38	268.68	270.37	272.98
VEDL	138.90	135.52	132.13	141.23	144.62	150.33
SUNPHARMA	872.40	862.62	852.83	873.98	883.77	895.13
TATAMOTORS	397.80	393.58	389.37	398.47	402.68	407.57
TATAPOWER	72.45	72.03	71.62	72.62	73.03	73.62
TATASTEEL	280.50	277.60	274.70	282.50	285.40	290.30
TCS	2522.50	2486.68	2450.87	2542.47	2578.28	2634.07
TECHM	474.30	470.63	466.97	474.77	478.43	482.57
ULTRACEMCO	3103.05	3076.70	3050.35	3108.35	3134.70	3166.35
WIPRO	544.90	539.95	535.00	548.20	553.15	561.40
YESBANK	799.80	789.87	779.93	804.93	814.87	829.93

CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/30145:-Suspension of trading in equity shares - Kirloskar Brothers Investments Limited due to Scheme of Amalgamation wef July 9, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
EDELWEISS	10-Jul-15	Dividend	
CCL	10-Jul-15	Annual General Meeting / Dividend	1.5
VIPIND	10-Jul-15	Annual General Meeting / Dividend	1
VOLTAS	10-Jul-15	Annual General Meeting / Dividend	2.25
KARURVYSYA	10-Jul-15	Annual General Meeting / Dividend	13
RANEENGINE	10-Jul-15	Annual General Meeting / Dividend	2.5
JSWENERGY	10-Jul-15	Annual General Meeting / Dividend	2
DRREDDY	10-Jul-15	Annual General Meeting / Dividend	20
CAPF	10-Jul-15	Annual General Meeting / Dividend	2.2
BLUESTARCO	10-Jul-15	Annual General Meeting / Dividend	5
BANKINDIA	10-Jul-15	Annual General Meeting / Dividend	5
UFLEX	13-Jul-15	Annual General Meeting / Dividend	2.7
LUPIN	14-Jul-15	Annual General Meeting / Dividend	7.5
TIDEWATER	14-Jul-15	Annual General Meeting / Dividend	250
AIL	14-Jul-15	Annual General Meeting / Dividend	10
ATFL	14-Jul-15	Annual General Meeting / Dividend	2
IGARASHI	14-Jul-15	Annual General Meeting / Dividend	4.44
DHFL	15-Jul-15	Annual General Meeting / Dividend	2
HDFC	15-Jul-15	Annual General Meeting / Dividend	13
BIRLAERIC	15-Jul-15	Annual General Meeting / Dividend	1
SUNILHITEC	15-Jul-15	Annual General Meeting / Dividend	1.8
IMFA	15-Jul-15	Annual General Meeting / Dividend	1.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = $1130/$1110 & Resistance = $1195/$1227.
- Crude oil range->$48 to $58.

- U.S. Stocks Gain Amid Global Rally After China Equities Rebound: - U.S. stocks rose, with the Standard & Poor's 500 Index climbing from a four-month low, amid a rebound in Chinese equities and as optimism grew that a Greek debt crisis won't spread.
- U.S. initial jobless claims rise to highest since February last week:- The number of people who filed for unemployment assistance in the U.S. last week rose to the highest level in almost five months, dampening optimism over the strength of the economy and dimming prospects for higher interest rates, official data showed on Thursday.
- IMF Cuts World Growth Outlook: - The IMF cut its forecast for global growth this year, citing a weaker first quarter in the U.S. and warning that financial-market turbulence from China to Greece clouds the outlook.
- Greece has until midnight Thursday to present European leaders with a plan that includes spending cuts in exchange for fresh aid. Its government extended capital controls through Monday. European leaders will meet on Sunday to decide their response to the proposals.
- Natural gas futures tumble to 4-week low after bearish storage data: - Natural gas futures extended losses to hit a four-week low on Thursday, after data showed that U.S. natural gas supplies rose more than expected last week.
- Oil gains $2 as investors cheer China stock market rebound: - Crude oil futures surged on Thursday, as policymakers in China provided fresh measures to boost liquidity and calm investors following days of sharp declines on Chinese stock markets.

TRENDS & OUTLOOK – DATE: 10- July- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	25600	25825	26145	26391	26701
SILVER (Sept)	32700	34000	35350	36500	37420

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	348	353	358	367	374
ZINC (July)	122.70	125.10	127	130.30	132.75
LEAD (July)	110.10	112.30	114.45	117.30	120.75
NICKEL (July)	685	702	723	748	777

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3130	3270	3355	3434	3555
NATURAL GAS (July)	160	165	171	178	185

New Loans & M2 Money Supply of China, Wholesale Inventories, and Fed Chair Yellen Speaks.

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